

# Delivering the Value of Lighting: Benefits of Membership

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Secretary General



The voice of the lighting industry

## LightingEurope Members



#### **Associations**













Companies























































# LightingEurope

New Vision and Mission towards 2030



#### **LightingEurope Vision 2030**

"It is widely accepted that lighting, when done right, has the power to improve life for everyone, everywhere by enabling sight, comfort, wellbeing, beauty, health and safety and to transform indoor and outdoor environments.

Lighting is a highly valued product for life and is a fundamental consideration in new and renovation projects.

The European lighting industry is flourishing by leveraging its leadership in innovation, sustainability and digital trends, supported by sound regulations that are properly enforced."





#### LightingEurope Mission



"LightingEurope's Mission is to lead the European Lighting industry toward its 2030 Vision, fostering a European market where the value of lighting is widely recognized, bolstered by robust regulations that promote innovation in sustainable, digital lighting.

We serve as a unified voice for the European lighting industry and a platform of collaboration for all stakeholders across the value chain to align industry aspirations and European policy goals.

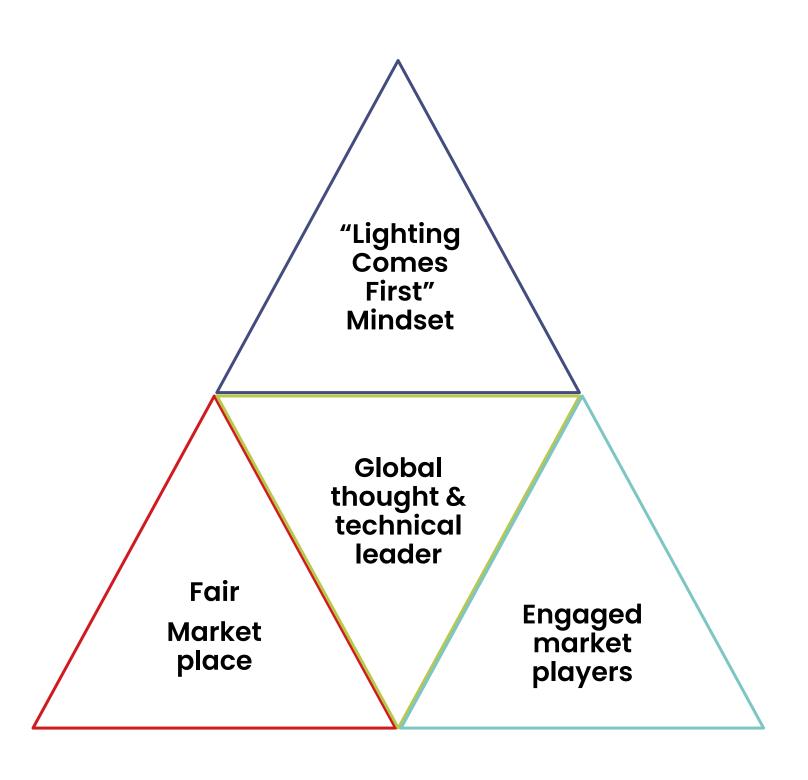


# LightingEurope New Key objectives



# LightingEurope new Strategy 2030



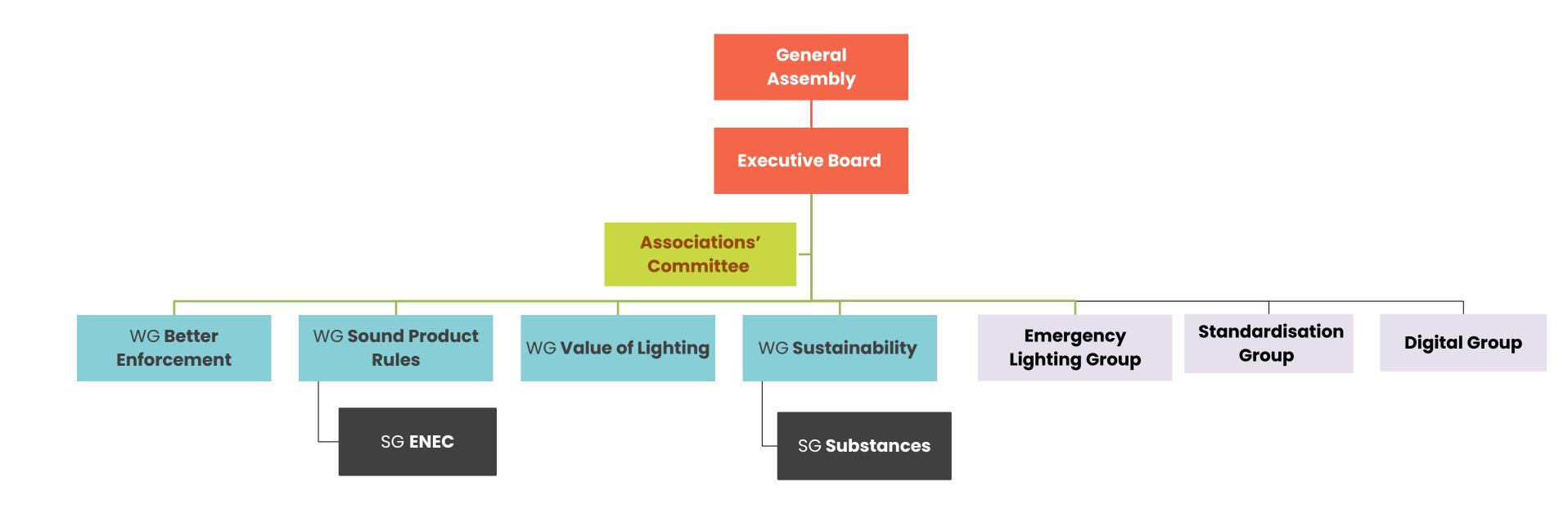




# How LightingEurope is structured and the way we work



# LightingEurope Organigramme



# Working Groups



**Better Enforcement** 



**Sound Product Rules** 



Sustainability



Value of Lighting

# Groups



Digital

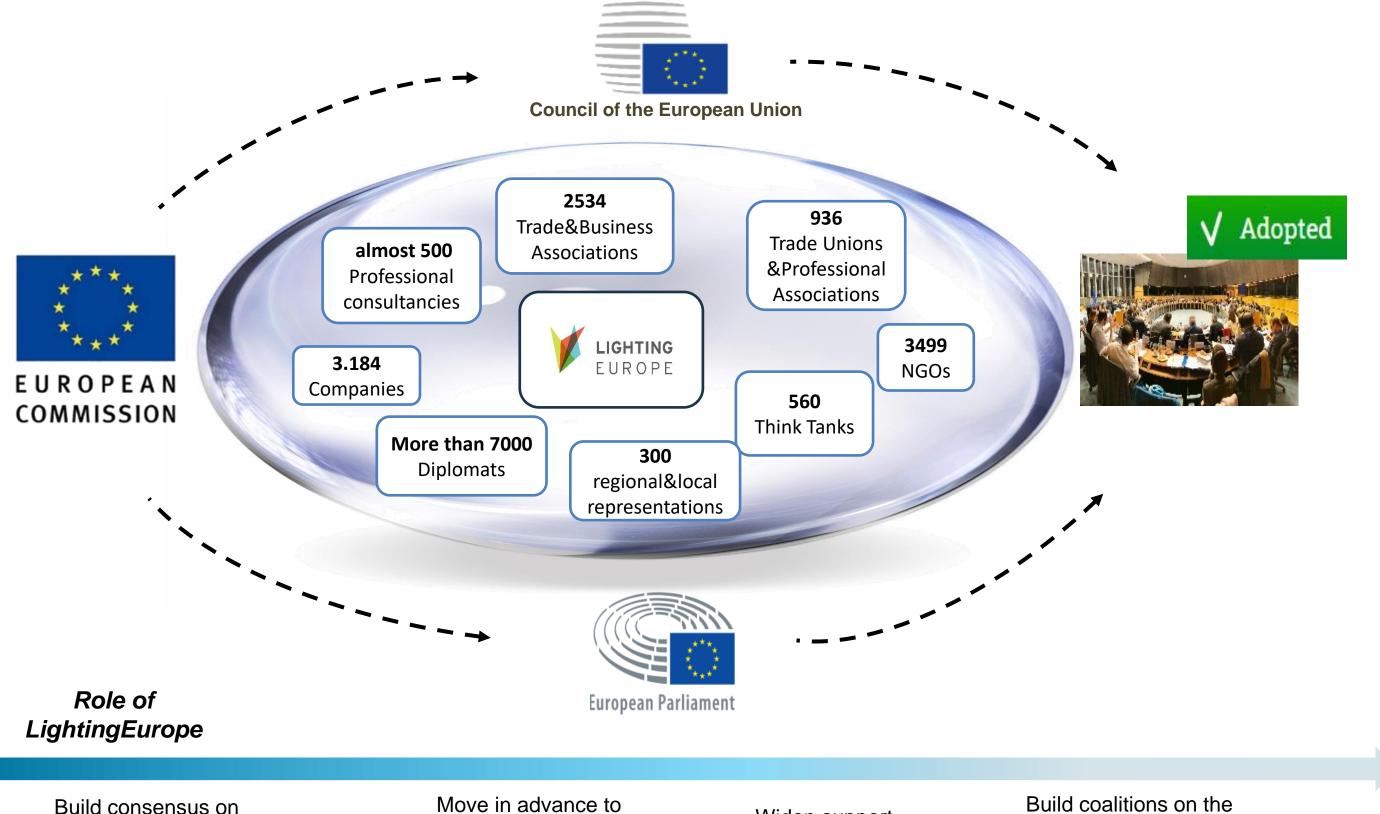


**Emergency Lighting** 



Standardisation

#### The "Brussels Bubble"





# LightingEurope's network



220

Calls & meetings (ECOM, EP, States...)



70

Regular partners associations



25

Webinars with external speakers



11

Positions with other organisations



2023 figures



# New leadership of the EU institutions





## LE'S PLAN OF ACTIONS in the EU Changeover

- Start engaging with key MEPs
- Monitor the composition of MEPs' offices and staff
- Propose questions to be addressed by MEPs to Commissioners during their hearings
- Monitor the composition of new Commissioners' Cabinets

#### In practice:

Have a complete and comprehensive mapping of new MEPs

Done

Be present in Strasbourg for all 2024 Plenary Sessions of the European ongoing **Parliament** 

Dinner-debate on Enforcement of rules in the European Parliament

December

Possible meetings with new key Commissioners 1H 2025



To be continued...

How LightingEurope is helping companies?



# Providing guidance and clarity with webinars, trainings and guidelines



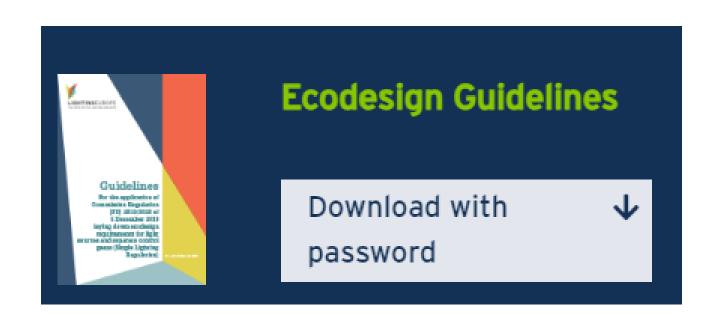
# INCREASING COMPLIANCE - LE'S GUIDELINES (Sept '24)

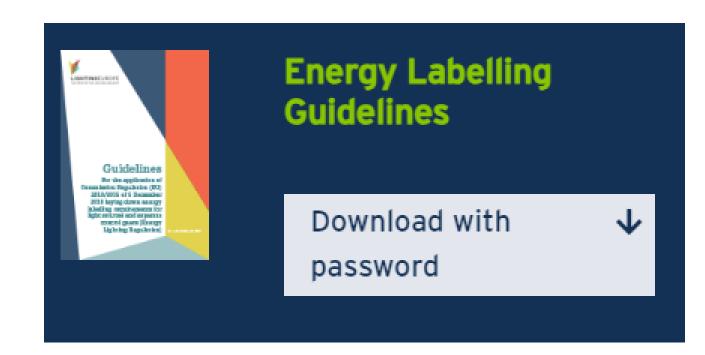
- For all members and members of our national associations only
- A Compendium of the most important legislation for the lighting industry from the EU Green Deal.
- Designed to help our members, particularly smaller companies, navigate & comply with the key sustainability regulations



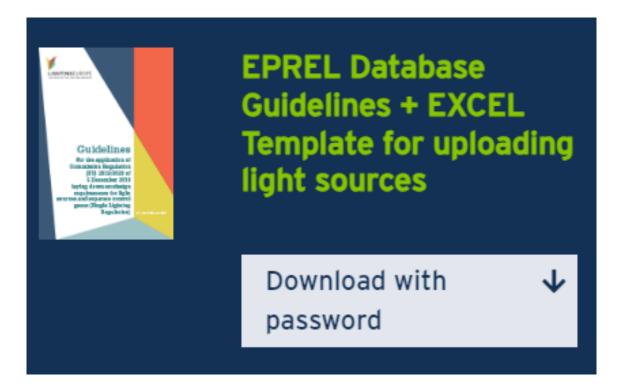


#### INCREASING COMPLIANCE - LE'S GUIDELINES











### Taking SMEs by the hand: LightingEurope's Webinar on EPREL

- Implementing Regulation (EU) 2024/994 lays down the operational details of EPREL with the aim of ensuring the quality, reliability of the information provided to consumers & public authorities via the database.
- Supplier verification will be mandatory from 22 October 2024.
- LightingEurope will host the European Commission for a live demonstration of how to upload products and go through the supplier verification process on the EPREL database according to the latest novelties introduced by the Regulation.







### Restrictions on conventional lighting technologies (LE July '23)

Phased out Lighting Product	Phase out date (restricted under whi legislation)	ch
CFLi	1 September 2021 – Ecodesign	
HL R7s > 2700 lm	1 September 2021 – Ecodesign	
FL T2	1 September 2021 - Ecodesign	
FL T12	1 September 2021 – Ecodesign	on the Mercury
CFLni	25 February 2023 - RoHS	LE statement on the Mercury Regulation coming soon
Long-life LFL	25 February 2023 - RoHS	Regulation
Circular T5	25 February 2023 - RoHS	
Long-life CFL	25 August 2023 - RoHS	
FL T5	25 August 2023 - RoHS	
FL T8	25 August 2023 - RoHS	
HL G9	1 September 2023 – Ecodesign	
HL G4	1 September 2023 – Ecodesign	
HL GY6.35	1 September 2023 – Ecodesign	



### LightingEurope's public statement on Taxonomy (March '24)

- Lack of clarity on the classification of the manufacturing of all lighting products in EU Taxonomy.
- Calling for inclusion of manufacturing of luminaires as a whole in the EU Taxonomy as enabling activity.
- LightingEurope's efforts to clarify the situation, also in view of a possible future amendment of the legislative act.

Link to the Public statement **HERE** 

#### Reminder



Brussels, 1 March 2024

#### LightingEurope's Statement on EU Taxonomy

#### Classification of luminaire manufacturing

The EU Taxonomy is a green classification system that translates the EU's climate and environmental objectives into criteria for specific economic activities, for investment purposes.

In its current version, the Delegated Act of the EU Taxonomy which establishes the Technical Screening Criteria (TSC) for determining when an economic activity qualifies as contributing substantially to climate change mitigation or climate change adaptation overs manufacturing of lighting products in activity "3.5. Manufacture of energy efficiency equipment for buildings". Specifically, in this section the manufacturing of light sources and of presence and daylight controls for lighting systems are expressly mentioned among the economic activities elicible for Taxonomy

The current wording in the Regulation, as described above, does not provide full clarity on the classification of the manufacturing of all lighting products in the EU Taxonomy for climate change mitigation and adaptation purposes, which has created some uncertainty in the market

LightingEurope believes that it would be beneficial if manufacturing of luminaires as a whole would also be explicitly mentioned as an enabling activity for Taxonomy climate change mitigation and adaptation, with relevant and specific Technical Screening Criteria.

For this reason, LightingEurope is working to help clarifying the wording of the activity definitions, including the Technical Screening Criteria, in view of a possible future amendment of the legislative act.

#### Contact

For further information on this topic, please contact Teresa Selvaggio, Director of Public Affairs, through <a href="mailto:teresa.selvaggio@lightingeurope.org">teresa.selvaggio@lightingeurope.org</a>.

LightingEurope is the voice of the lighting industry, based in Brussels and representing 31 companies and national associations. Together these members account for over 1,000 European companies, a majority of which are small or medium-sized. They represent a total European workforce of over 100,000 people and an annual turnover exceeding 20 billion euro. LightingEurope is committed to promoting efficient lighting that benefits human comfort, safety and wellbeing, and the environment. LightingEurope advocates a positive business and regulatory environment to foster fair competition and growth for the European lighting industry. More information is available at www.lightingeurope.org.



<sup>&</sup>lt;sup>1</sup> COMMISSION DELEGATED REGULATION (EU) 2021/2139 of 4 June 2021 supplementing Regulation (EU) 2020/852 of the European Parliament and of the Council.

# Taking SMEs by the hand: LightingEurope's 2 days online training on LCAs and EPDs

- A basic training in 2 steps to provide a basic overview on LCAs, EPDs rules and standards
  - A first training on 3 December as introduction to EPDs and LCAs – organized by a consultant
  - A second training on **15 or 16 January** (tbc) on lighting specific rules (luminaires and control gears if available)
  - Reserved to our members and members of our members associations





# Brussels Direct webinars - your finger on the pulse of Europe

- Short updates on all topics impacting lighting: product design, substances, sustainabilty assessment methods, Brexit, cybersecurity, product compliance online ...
- Speakers: European Commission officials, Members of European Parliament, consultants, other associations...
- 2-3 webinars per month
- Overview of upcoming & past events available online





# Proactively proposing legislative requirements to policymakers when harmonized rules are needed



#### LE'S POLITICAL MANIFESTO FOR 2024-2029



LIGHTING INDUSTRY'S PRIORITIES FOR THE 2024 - 2029 EU TERM



In 2024 European elections will take place and a new political agenda will be set for the upcoming policy and legislative term. This is why LightingEurope is publishing a Political Manifesto containing our recommendations for future decision-makers.

#### **About LightingEurope**

LightingEurope is the voice of the lighting industry, based in Brussels and representing 30 companies and national associations.

LightingEurope members account for over 1,000 European companies, a majority of which are small or medium-sized, that manufacture luminaires, lamps and related components. They represent a total European workforce of over 100,000 people and an annual turnover exceeding 20 billion euro.



30 Member



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People

- Ensuring Better Enforcement
- Defining Sound Rules
- Addressing Product Compliance Online
- Making Buildings&Cities Energy Efficient and People-Centric
- Promoting Durability of Products
- Dealing with Substances of Concern Pragmatically
- Making EU Industry Strong



## Light at night

- Nowadays the technologies, guidelines and experience are all in place to provide great lighting meeting all functional and aesthetic requirements, while eliminating or minimizing any unwanted side effects.
- To support implementation of quality outdoor lighting and address any potential light pollution effects,
   LightingEurope considers a unified EU approach to be beneficial to EU citizens and the environment.





# Asking policymakers to fix existing legislative proposals



#### **Success Stories**

#### Succesfully influenced the

- 1. legislative proposal on Substantiating Green Claims on substances of concern
- 2. legislative proposal on Packaging and Packaging Waste on the empty ratio packaging for electronics
- 3. legislative proposal on Construction Products regulation, clarifying that lighting excluded from the current scope
- 4. position of the European Parliament on the EPBD, with a definition of indoor environmental quality that includes lighting and the mandate of automatic lighting controls in non-residential buildings



Leading actor in the legislative debate on ESPR



## **Energy Performance of Buildings Directive**









26 June 2024

Implementation of the Energy
Performance of Buildings Directive –
Lighting as part of Renovations



10 June 2024

The implementation of the Energy Performance of Buildings Directive – Lighting as part of Indoor Environmental Quality



# LE is getting prepared to the future SLR/ELR

#### Article 9 of SLR (review clause)

- Repairability
- Lifetime
- Energy efficiency requirements
- Lighting controls
- Quality (Stroboscopic and flickering)
- Control gears
- Dimming
- Stand-by power
- CRI
- Exemptions

#### **ESPR Framework**

- Critical raw Materials
- Recycled Content
- DPP
- Remanufacturing
- Substances of Concern
- Unsold consumer goods

Energy Labelling

Information Requirements

Clarification and Simplification



### New Ecodesign possible requirements





→ Where **two+ product** 

# Bringing harmonization where fragmentation exists



### PSR, LCA, PEP Ecopassport

- PEP association contributed to revision of PEP PSR 0014 luminaires for general lighting
- Published in July 2023 and publicly available
- Outreach to IBU Berlin, EPD Italy and Aenor
- Encourage alignment on methodologies across Europe
- Collaboration at global level Global Lighting
   Association (GLA) White Paper published July 24
- Outreach to specifiers and GreenLight Alliance
- Collaboration with UK TM 66 the LIA
- LE is finalising discussions on PSR rules for components (e.g. control gears)
- LE kicked off internal work on light sources





# Asking enforcement of rules for level playing field and fair market conditions



Better enforcement in online marketplaces – Joint

000

statement Sept 2024

- 59 co-signatories organisations in a coalition led by Lighting Europe
- Several legislative options to regulate the problem of lack of liability of online marketplaces
- Ongoing outreach to Commission's cabinets and MEPs
- Parliamentary dinner debate on 4
   December organized by LE

Joint Statement - European stakeholders united for a level playing field for online marketplaces and effective enforcement





## Online mystery shopper – 2023 + 2024 coming soon



- 71% of the lighting products that we checked online did not comply with EU mandatory information requirements.
- 95% of the products that were physically inspected are noncompliant with EU mandatory information requirements.
- . <u>LINK</u>



# Creating a platform to align with all actors active around the lighting market on 'lighting comes first'



#### European Lighting Forum: implementing the LE Strategy 2030

• The European Lighting Forum aims to bring together the various participants of the Lighting Value Chain and experts from the built environment.

#### The objectives:

- to bring together experts from various disciplines
- to share ideas and experiences on common challenges and opportunities
- to pave the way for joint activities
- **How often**? This new Gathering is expected to e-meet 3 or 4 times per year.





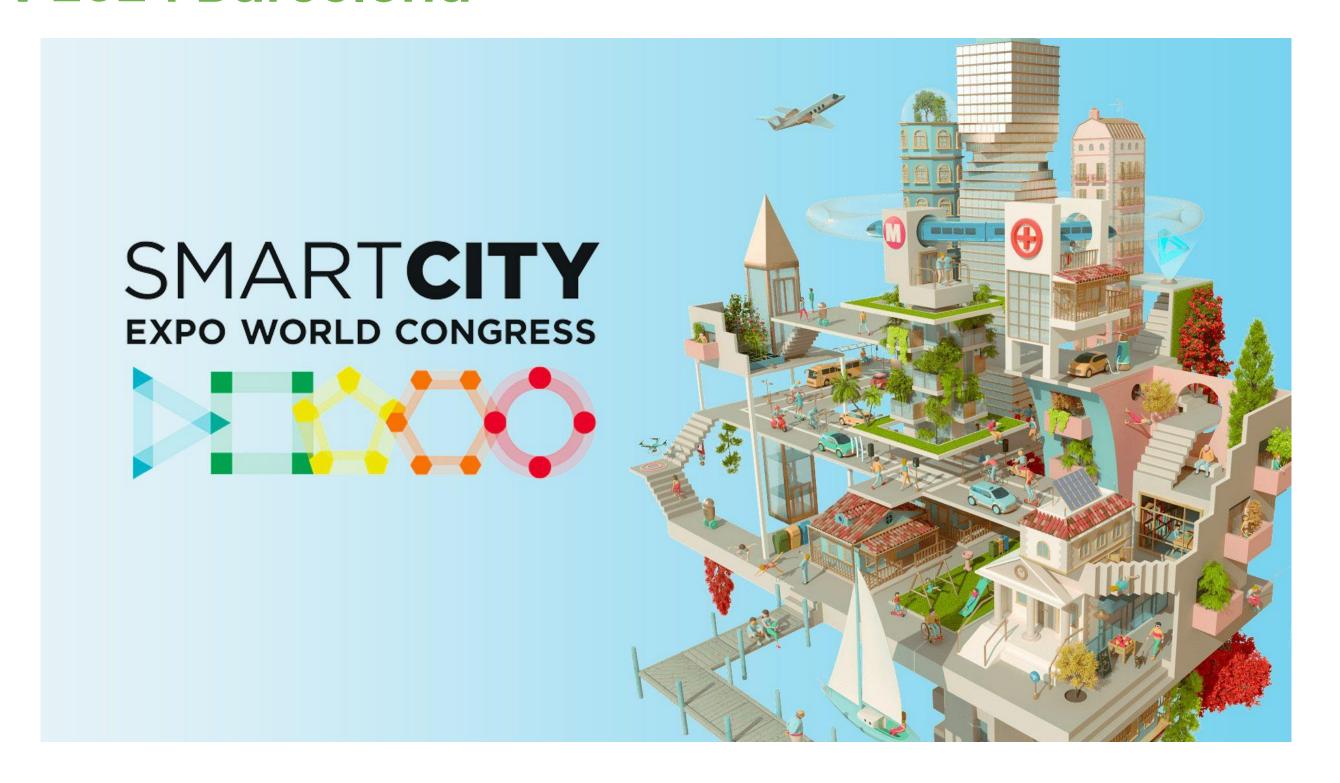
#### European Lighting Forum: first and second webinar







# LE at the Smart City Expo World Congress – meeting cities: Nov 2024 Barcelona





# LightingEurope current & future activities



## Projects in 2024

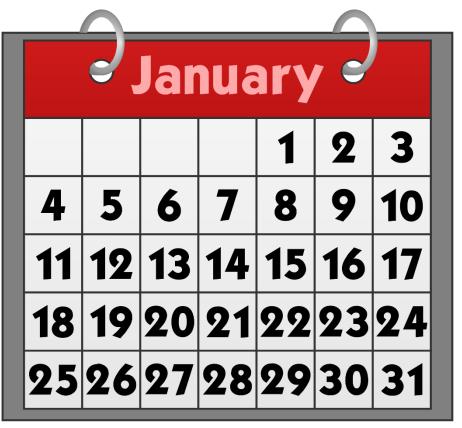


- Launch of an online European lighting forum addressed to all European stakeholders: first and second events – DONE
- Communication on the LE Strategy 2030 DONE
- Advocacy on Political manifesto on the European elections in 2024 ONGOING
- Working to promote harmonized rules on Light at Night
   ONGOING
- Legislative tracker in cooperation with the LIA DONE
- PSR Rules on components (control gears and light sources) – ONGOING
- Guidelines and amendments on Taxonomy ONGOING (Public statement DONE)
- Update of the 2018 Guide on Performance of LED luminaires – ONGOING
- A first CEOs event, online on 22 January DONE
- A policy debate at Light + Building & networking event (5 March) – DONE
- Training for members on PFAS on 1-2 Oct DONE



#### Mark your calendars for the coming weeks with us

- 10 October: LE Webinar\* on PFAS
- 22 October: LE Webinar\* with ETICS on CIG-Inspection Scheme
- 25 October: LE European Lighting forum: EPREL Webinar (public event)
- 14 November: LE Webinar\* on packaging
- 3 December: LCA training 1st part
- 12 December: Under the Christmas tree LE Team recap
- 15 16 December 2025: LCA training 2<sup>nd</sup> part on lighting
- 27 March 2025: European Lighting Summit in Brussels
- 16 July 2025 Beach Reading LE Team
- 10 December 2025 Under the Christmas tree LE Team recap



Picture Courtesy of Microsoft



#### Value for members and associations



- Influence the upcoming Single Lighting Regulation and other key files
- Advance information on upcoming EU rules also via newsletter & our Webinars for members only
- Coordinate standardization preparatory work-EPD harmonization & knowledge building
- Free LE Guidelines
- Events to discuss and network
- Connections with policy makers
- For Associations only: Take part to the Association Committee to share best practices and experiences with your peers
- Connection to GLA, the Global Lighting Association





# THANK YOU

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